

TERMS AND CONDITIONS

AngelVest is a leading global angel investment company that is seeking to democratize angel investing with the introduction of the AVT token.

RISKS AND LEGAL CONDITIONS

The buyer understands that digital assets, AVT, and other technologies associated with AngelVest token development are new and untested thus may be inherently risky. The AngelVest Project team will not be responsible for any non-performance resulting from adverse changes in the market forces or the technology.

In addition, the buyer has been warned of the following risks

- Legal risks regarding securities regulations
- Risks of unfavorable regulatory actions
- Risks of theft and hacking
- Risks of security weakness of codes & software
- Weaknesses of cryptography & mining attacks
- Risk of loss of value of AVT
- AVT Ecosystem may not meet buyer expectation
- AVT Ecosystem may never be completed
- Insufficient interest in the AngelVest Project and AVT during Private Stage and Public Stage
- Regulatory risks associated with The AngelVest Project and AVT during Private Stage and Public Stage
- Risk of proceeds use and future token allocation different from the plan
- Risk of AVT not being tradable on exchange market
- The buyer must be warned that AVT tokens sold in the Private Stage are not refundable under any circumstances
- AVT tokens may only be distributed to the participants of the Private Stage after the Public Stage is completed

ELIGIBILITY

- The buyer must meet the criteria of "accredited purchaser" as defined under the applicable laws of the jurisdiction where the buyer resides
- The buyer has full power and authority to enter into the terms and will not violate any applicable laws
- Citizens and residents of Mainland China and the United States are not allowed to participate in the Public Stage of the AVT distribution